

# THE THOMPSON GROUP



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With nearly \$150mm assets under management and more than 40 years of industry experience, The Thompson Group is a qualified Senior Portfolio Advisor within Merrill Lynch's Investment Advisory Program. They build and manage strategies customized to help clients balance their daily financial needs and plan for long-term goals. The Thompson Group is located in the Inland Empire at 27450 Ynez Rd. #200 Temecula, CA 92591

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